TAKEOVER APPEAL BOARD

SKY PLC - DATE OF APPEAL

THE WALT DISNEY COMPANY ("DISNEY")

TWENTY-FIRST CENTURY FOX INC. ("FOX")

SKY PLC ("SKY")

On 8 August 2018 the Takeover Appeal Board ("**TAB**") announced that appeals against the ruling of the Hearings Committee announced in Panel Statement 2018/13 had been received.

A hearing of the TAB has been arranged for Wednesday, 15 August 2018 to consider these appeals.

9 August 2018.